RODIIGO, ELIAS & MEDIANO ABOGADOS

PERU: INFRASTRUCTURE PROJECTS

MARCH 2024

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RODIIGO, ELIAS & MEDIANO ABOGADOS



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ONGOING PROJECTS

BODIIGO, ELIAS & MEDIANO ABOGADOS



L.T. 500 KV CHILCA CTM - CARABAYLLO - THIRD CIRCUIT; BICENTENNIAL SUBSTATION 500/200 KV ENLARGEMENTS AND ASSOCIATED SUBSTATIONS; LINK 220 KV CHAVARRÍA - SANTA ROSA - CARAPONGO, INES, ENLARGEMENTS AND ASSOCIATED SUBSTATIONS: SUBSTATION MUYURINA 220 KV. ENLARGEMENTS AND ASSOCIATED SUBSTATIONS; AND ICA'S POWER SYSTEM SUPPLY CAPACITY **EXPANSIONS**

INVESTMENT AMOUNT: US\$374MM



Click **here** for more information

The bidding process has not yet been called.

SUBSTATION PALCA 220 KV, LT 220 KV PALCA-LA PASCANA, ENLARGEMENTS AND ASSOCIATED SUBSTATIONS; LINK 220 KV PLANICIE - INDUSTRIALS, ELARGEMENTS THIRD CIRCUIT; LINK 138 KV ABANCAY NUEVA - ANDAHUAYLAS, ENLARGEMENTS AND ASSOCIATED SUBSTATIONS; LINK 138 KV SAN ROMÁN -YOCARA - MARVILLA; AND LINK 138 KV DERIVACIÓN SAN RAFAEL - ANANEA, ENLARGEMENTS AND ASSOCIATED SUBSTATIONS

INVESTMENT AMOUNT: US\$137.43MM



Click here for more information

The project is expected to be awarded in the third trimester of 2024.

PROJECTS: "NEW SUBSTATION "HUB" POROMA (FIRST PHASE) AND LINK 500 KV POROMA - COLECTORA. ENLARGEMENTES "HUB" AND ASSOCIATED SUBSTATIONS", "NEW SUBSTATION "HUB" SAN JOSÉ - FIRST PHASE AND LINK 220 KV "HUB" SAN JOSÉ - REPARTITION (AREQUIPA), ENLARGEMENTES AND ASSOCIATED SUBSTATIONS (PROJECT ITC)" AND "NEW SE MARCONA II AND LINK 138 KV MARCONA II - SAN ISIDRO (BELLA UNIÓN) - PAMPA (CHALA), ENLARGEMENTES AND ASSOCIATED SUBSTATIONS (PROJECT ITC)"

INVESTMENT AMOUNT: US\$329.22MM

Click <u>here</u> for more information.

The project is expected to be awarded in May 2024.



OPERATION AND MAINTENANCE OF THE VILLA EL SALVADOR HOSPITAL (LIMA)

INVESTMENT AMOUNT: US\$114 MM (EXCLUDING VAT)

The project, a state initiative, consists of the following services to be concessioned: a) Maintenance of the building, facilities and electromechanical equipment associated with the infrastructure, b) Maintenance of clinical and non-clinical equipment, c) Operation and maintenance of general services: food, laundry, cleaning and biosecurity, integral security.

Click <u>here</u> for more information

 The project is expected to be awarded in February 2025

BIDDING PROJECTS IN SANITATION

HEADWORKS AND PIPING WORKS FOR THE DRINKING WATER SUPPLY FOR LIMA

INVESTMENT AMOUNT: US\$480MM

The project consists of the design, financing, construction, operation and maintenance of: i) the Pomacocha and Huallacocha Bajo dams for 38 MMC; ii) 10 km long Trasandino tunnel from Pomacocha to the Blanco river; iii) Huachipa II plant to produce 5 m3/s (in 2 stages of 2. 5 m3/s); iv) Main reservoir (1 unit) with a total volume of 160,000 m3; v) 25 km South Branch pipeline including 2 tunnels (total 7 km); and vi) compensation reservoirs (5 units) with a total volume of 69,000 m3.

It also includes the operation and maintenance of the following existing works: i) Huachipa Intake to capture a flow of 12 m3/s of water from the Rímac river; ii) Huachipa I plant to produce a maximum flow of 5 m3/s of potable water; and iii) 27 km North Branch pipeline, including 4 compensation reservoirs.

- Sclick <u>here</u> for more information
- The project is expected to be awarded in the fourth trimester of 2024.

IMPROVEMENT OF THE SEWERAGE AND WASTEWATER TREATMENT SYSTEM IN THE CITY OF PUERTO MALDONADO-DISTRICT OF TAMBOPATA, PROVINCE OF TAMBOPATA, DEPARTMENT OF MADRE DE DIOS

INVESTMENT AMOUNT: US\$89.07MM

The project consists of the design, financing, construction, rehabilitation, expansion, operation and maintenance of the municipal wastewater collection, treatment and disposal systems in the city of Puerto Maldonado. It includes the construction of 1 WWTP with an average daily flow (Qpd) of 400 L/s, as well as monitoring and control of the VMA.



• The project is expected to be awarded in the second trimester of 2024.

PROJECTS DDING I N T R A N S P O R T A T I O N

HUANCAYO HUANCAVELICA RAILWAY

INVESTMENT AMOUNT: US\$340MM

The project consists of the execution of the necessary improvement and rehabilitation works along the railroad track (128.7 km), in 2 sections (T1 78 km; T2 50 km), acquisition of rolling stock with the aim of providing rail transport service through an operator, as well as the maintenance of the infrastructure and rolling stock (capex Works: 80%, capex MR 20%).

Click **here** for more information.

The project is expected to be awarded in the second trimester of 2024.

"LONGITUDINAL DE LA SIERRA" HIGHWAY, SECTION 4

INVESTMENT AMOUNT: US\$913.98MM

The Longitudinal de la Sierra Section 4 Project consists of the design, financing, construction, operation and maintenance of 965.2 km of highways. The investment consists of 3 types of intervention: i) 5.20 km of Construction (C) of the new San Clemente Bypass, ii) 179.30 km of Rehabilitation and Improvement (RM) of the existing Huancayo-Izcuchaca and Izcuchaca-Mayocc subsections, iii) 780.70 km of Initial Periodic Maintenance (IPM) of the existing Mayocc-Ayacucho-Andahuaylas-Puente Sahuinto and Ayacucho-Huaytará-Div.Pisco subsections. The Operation and Maintenance will include Routine Maintenance (RM), Periodic Maintenance (PM) and Operation (O) of tolls, weighing and mandatory services to ensure trafficability, meeting service levels and timely addressing any road emergency that may occur during the Concession period.



Click here for more information.

The project is expected to be awarded in the second trimester of 2024.



ANCON INDUSTRIAL PARK

INVESTMENT AMOUNT: US\$753.01MM

The project consists of the development of an Industrial Park which has 3 phases over a period of approximately 16 years. The Ancon Industrial Park will be a modern space for industrial companies of different scales, which will operate under international standards, and will become the new industrial development pole in the northern area of Lima, and a benchmark for innovation, modernity, technology, sustainability, entrepreneurship, and development. The project, located in the north of Lima, is an opportunity to provide infrastructure and services to industrial and logistics companies in the area.



Click here for more information.

The bidding process has not yet been called.

OPERATION AND MAINTENANCE OF THE LIMA CONVENTION CENTER

INVESTMENT AMOUNT: US\$1MM

Operation, exploitation, conservation and integral maintenance of the Lima Convention Center.

- Click here for more information.
 - Award date to be defined.

COMPREHENSIVE HOUSING PROGRAM OF SANTA MARÍA

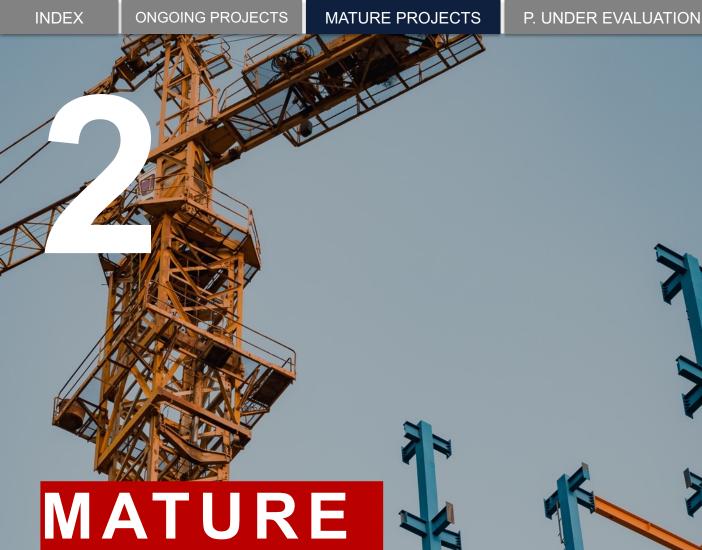
INVESTMENT AMOUNT: US\$25.56MM

The Project includes the execution of 1,101 housing units under the MIVIVIENDA program. It will be developed on State-owned land located at KM.42 of the Panamericana Norte, between Ancon and Santa Rosa, on an area of 108,278.22 m2.



Click here for more information.

• Award date to be defined. If there are no other bidders, a direct award will occur.



PROJECTS

MATURE SANITATION P R O J E C T S 🚪

WASTEWATER TREATMENT FOR CAJAMARCA

INVESTMENT AMOUNT: US\$55.6MM

The project, a private initiative, includes the design, financing, construction, operation, and maintenance of sanitary infrastructure. The project includes the construction of a wastewater treatment plant.



Click here for more information.

The project is expected to be awarded in the second semester of 2024.

WASTEWATER TREATMENT PLANT IN TAMBO, CHILCA, HUANCÁN, HUAYCACHI, HUACRAPUQUIO AND VIQUES

INVESTMENT AMOUNT: US\$172MM

The project, a private initiative, consists of changing the layout of six collectors, building four wastewater pumping stations, and a treatment plant with reuse water treatment. The aim is to provide adequate wastewater treatment and would be co-financed by the state.

The project includes the construction of a wastewater treatment plant (PTAR) for wastewater produced in the towns of Huancayo, El Tambo, Chilca, Huancán, Huayucachi, Huacrapuguio and Vigues. It also includes the construction of approximately 34 kilometers of primary and secondary collectors that will intercept the current discharges into the Mantaro, Chilca and Ancalá rivers, Chilca and Ancalá; the same ones that will lead the wastewater to the WWTP. Including 8 wastewater pumping stations (EBAR) and their respective impulsion lines.

- Click **here** for more information.
- The project is expected to be awarded in July 2024.

WASTEWATER TREATMENT FOR CHINCHA **INVESTMENT AMOUNT: \$69.9MM**

The project, a private initiative, includes the design, financing, construction, operation, and maintenance of new sanitation infrastructure. It includes the construction of three new wastewater treatment plants to treat all of the city's wastewater.



Click here for more information.

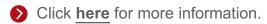
The project is expected to be awarded in the second semester of 2024.

MATURE SANITATION PROJECTS

WASTEWATER TREATMENT FOR CUSCO

INVESTMENT AMOUNT: US\$44.3MM

This project is a co-financed private initiative, which proposes to invest in the expansion of of existing infrastructure, such as the primary conduction capacity (interceptor) and the San Jerónimo wastewater treatment plant.



The project is expected to be awarded in the second semester of 2024.

MATURE TRANSPORTATION PROJECTS

NEW PORT TERMINAL OF SAN JUAN DE MARCONA

INVESTMENT AMOUNT: US\$404.80MM

The project, a private initiative, consists of the design, financing, construction, operation and maintenance of a new port for public use, specialized in the storage and shipment of iron and copper concentrates and mining production inputs.

Sclick <u>here</u> for more information.

The project is expected to be awarded in the second semester of 2024.

PERIPHERAL RING ROAD

INVESTMENT AMOUNT: US\$2380.34MM

The project, consists of the implementation of a 33.2 km highway linking the eastern part of Lima and the port of Callao. The project would have a high impact on cargo transportation and vehicular traffic, and would be co-financed by the State.

Sclick <u>here</u> for more information.

• The project is expected to be awarded in the second semester of 2024.

MATURE EDUCATION PROJECTS

INTERVENTION OF AT-RISK SCHOOLS IN ATE AND SAN JUAN DE LURIGANCHO

INVESTMENT AMOUNT: US\$139.58MM

The project consists of the construction, provision of equipment, complementary services and maintenance of infrastructure, furniture and equipment of 13 schools. The project would be co-financed by the State.

- Click here for more information
- The bidding process has not yet been called.

CONSTRUCTION AND PROVISION OF EQUIPMENT OF 13 SCHOOLS IN VILLA EL SALVADOR AND SAN JUAN DE MIRAFLORES (LIMA)

INVESTMENT AMOUNT: US\$254.73MM

The project consists of the construction, provision of equipment, operation of complementary services and maintenance of infrastructure, furniture and equipment of 13 educational institutions. The project would be co-financed by the State.



Click here for more information

The project is expected to be awarded in the third trimester of 2024.



MATURE EDUCATION PROJECTS

CONSTRUCTION AND PROVISION OF EQUIPMENT OF 5 SCHOOLS IN VILLA MARIA **DEL TRIUNFO (LIMA)**

INVESTMENT AMOUNT: US\$69.77MM

The project consists of the construction, provision of equipment, operation of complementary services and maintenance of infrastructure, furniture and equipment of 5 schools. The project will be co-financed by the State.

- Click here for more information.
- The project is expected to be awarded in the first semester of 2025.

REINFORCEMENT OF INFRASTRUCTURE, PROVISION OF EQUIPMENT AND MAINTENANCE OF SCHOOLS IN CUSCO

INVESTMENT AMOUNT: US\$59.26MM

The project consists of the construction, maintenance and operation of complementary services for the following schools: I.E. Comercio 41, I.E. Uriel García and I.E. N° 50038 Alejando Velasco Astete.



Click **here** for more information.

The project is expected to be awarded in the first semester of 2025.



MATURE TOURISM PROJECTS

CONSTRUCTION OF CHOQUEQUIRAO ARCHEOLOGICAL PARK

INVESTMENT AMOUNT: US\$220.94MM

The project consists of the design, financing, construction, provision of equipment, operation and maintenance of the Cable Car for the Choquequirao Archeological Park.

S Click **here** for more information

The project is expected to be awarded in the first semester of 2025.

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PROJECTS UNDER EVALUATION

RODIIGO, ELIAS & MEDIANO ABOCADOS



SOLID WASTE MANAGEMENT OF THE MINISTRY OF HEALTH'S ESTABLISHMENTS IN LIMA

INVESTMENT AMOUNT: US\$24.39MM

The project consists of providing collection, transportation, treatment, and disposal services for solid hospital waste from the Ministry of Health's facilities in Lima and Callao for approximately 387 health facilities. It also includes the construction, operation and maintenance of facilities for the treatment of biocontaminated and special solid waste. The project will be co-financed by the State.

The bidding process has not yet been called. Click here for more information.

MANAGEMENT OF THE NATIONAL INSTITUTE OF CHILDREN'S HEALTH - SAN BORJA

INVESTMENT AMOUNT: TO BE DEFINED

This project consists of the provision of non-medical services (general) and two diagnostic support services (laboratory and sterilization). The PPP is for a 20-year period.

The bidding process has not yet been called. Click **here** for more information.

OPERATION AND MAINTENANCE OF THE CAJAMARCA SPECIALIZED HOSPITAL

INVESTMENT AMOUNT: TO BE DEFINED

The project will guarantee the maintenance of the infrastructure and equipment, as well as the operation of the cleaning, security, laundry and linen, food, solid waste management, logistics, information technology and sterilization services and the laboratory, hemodialysis and imaging services.



Click here for more information.

The bidding process has not yet been called.



HIPÓLITO UNANUE NATIONAL HOSPITAL (LIMA)

INVESTMENT AMOUNT: TO BE DEFINED

The project consists of improving the health services provided at the Hipólito Unanue National Hospital, located in El Agustino (Lima). This involves the construction, provision of equipment and maintenance of a new hospital, as well as the operation of other related services. The project will be co-financed by the State.

Click **here** for more information.

The bidding process has not yet been called.

CENTRAL MILITARY HOSPITAL (LIMA)

INVESTMENT AMOUNT: US\$115.5MM

The project consists of improving the health services provided at the Central Military Hospital, located in Lima. This involves the construction, provision of equipment and maintenance of a new hospital, the intervention of the first level facilities and the operation of other related services. The project will be co-financed by the State.

Sclick <u>here</u> for more information.

The project is expected to be awarded in the fourth trimester of 2024.



TRANSMISSION PROJECTS

INVESTMENT AMOUNT: US\$100.86MM

220 kV Aguaytía – Pucallpa link, Substations, Lines And Associated Expansions (ITC Project), Reliability Increase of the 138-60 kV Tarma - Chanchamayo Electric System, and Capacity and Reliability Increase of the Huaraz Electric System (ITC Project).

- S Click here for more information.
- The Project is expected to be awarded in the fourth trimester of 2024.

TRANSMISSION PROJECTS

INVESTMENT AMOUNT: TO BE DEFINED

138 kV Nueva Virú - Trujillo Sur link, expansions and associated substations (ITC Project), 138 kV Yaros – Amarilis link (second circuit) (ITC Project) and 138 kV San Román – Yocara – Maravilla (Juliaca) link, expansions and associated substations (ITC Project).

Click here for more information.

• The bidding process has not yet been called.



HYDROCARBON PROJECTS UNDER EVALUATION

INTEGRATED GAS TRANSPORTATION SYSTEM IN SOUTHERN PERU (SITGAS)

INVESTMENT AMOUNT: US\$4320.8MM

The project consists of the development of a pipeline system to transport natural gas to the south of the country, specifically to the regions of Cusco, Arequipa and Moquegua. In addition, it will supply the energy node formed by the Mollendo thermal power plants.

Click here for more information.

The bidding process has not yet been called.

NATURAL GAS DISTRIBUTION BY DUCT NETWORK THE AREQUIPA, MOQUEGA AND TACNA REGIONS

INVESTMENT AMOUNT: TO BE DEFINED

The project has three components: 1) Natural liquified gas supply and ground transportation, 2) District stations and 3) Natural gas distribution system up to the users.



Clic here for more information.

The bidding process has not yet been called.



WASTEWATER TREATMENT FOR TRUJILLO

INVESTMENT AMOUNT: US\$311.6MM

The project includes the design, financing, construction, operation, and maintenance of sanitary infrastructure. Three wastewater treatment plants will be built to serve the city of Trujillo.

Click here for more information

The project is expected to be awarded in the second half of 2024.

WASTEWATER TREATMENT FOR CAÑETE

INVESTMENT AMOUNT: US\$32.5MM

The project comprises the design, financing, construction, operation and maintenance of sanitation infrastructure to treat the city of Cañete, south of Lima.

Click here for more information

The project is expected to be awarded in the first semester of 2025.

WASTEWATER TREATMENT PLANT FOR TARAPOTO

INVESTMENT AMOUNT: US\$105.2MM

The project includes the design, financing, construction, operation and maintenance of sanitary infrastructure, as well as the construction of a new wastewater treatment plant for Tarapoto.



Click here for more information

The project is expected to be awarded in the second semester of 2024.

DESALINATION PLANTS FOR ILO

INVESTMENT AMOUNT: US\$106.22MM

The project would consist of the implementation of a seawater desalination plant to supply the city of IIo, located in the Moquegua region. It would consist of the desalination of seawater for drinking water service and the improvement of the surface water production system.

Click here for more information.

The project is expected to be awarded in the third trimester of 2024

DESALINATION PLANT IN LAMBAYEQUE

INVESTMENT AMOUNT: US\$48.9MM

The project would consist of the implementation of a seawater desalination plant to supply the province of Lambayeque.

Click here for more information.

The bidding process has not yet been called.

SEAWATER DESALINATION IN URBAN AREAS OF PAITA AND TALARA, AND WASTEWATER TREATMENT SERVICE AND COMPLEMENTARY INFRASTRUCTURE IN THE URBAN AREA OF TALARA

INVESTMENT AMOUNT: US\$150MM

The project consists of the improvement and expansion of drinking water services through seawater desalination in the urban area of the provinces of Paita (towns in seven districts) and Talara (towns in six districts) and wastewater treatment in the urban area of the province of Talara.



Click here for more information. The bidding process has not yet been called.

RURAL SANITATION IN THE LORETO REGION

INVESTMENT AMOUNT: US\$26.19MM

The project would consist of implementing potable water and sanitation services in rural areas of Loreto.

Click here for more information.The bidding process has not yet been called.

DRINKING WATER SERVICES IN CAJAMARCA

INVESTMENT AMOUNT: TO BE DEFINED

The project contemplates the improvement of drinking water supply system inCajamarca.

Clic here for more informationThe bidding process has not yet been called.

SANITATION SERVICES IN THE URBAN AREA OF HUAURA AND BARRANCA INVESTMENT AMOUNT: TO BE DEFINED

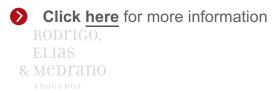
The Project contemplates the improvement of the sanitary sewer and the residual water treatment system in the urban area of Huaura and Barranca, Lima.

Click <u>here</u> for more information
The bidding process has not yet been called.

SANITATION SERVICES IN IQUITOS, LORETO

INVESTMENT AMOUNT: TO BE DEFINED

The Project contemplates the improvement residual water treatment system in the urban area of Maynas, Loreto.



• The bidding process has not yet been called.

SANITATION SERVICES IN SAN IGNACIO, CAJAMARCA

INVESTMENT AMOUNT: TO BE DEFINED

The Project contemplates the improvement of the residual water treatment system in the San Ignacio, Cajamarca.

Click here for more information The bidding process has not yet been called.

SANITATION SERVICIES IN CHANCHAMAYO AND CONCEPCIÓN, JUNÍN

INVESTMENT AMOUNT: TO BE DEFINED

The Project contemplates the improvement of the residual water treatment system in Chachamayo and Concepción, Junín.

Click here for more information The bidding process has not yet been called.

SANITATION SERVICES IN TUMBES AND CONTRALMIRANTE VILLAR

INVESTMENT AMOUNT: TO BE DEFINED

The Project contemplates the enlargement and improvement of the drinking water supply system to human consume, improvement of the sanitary server system and the creation of the residual water treatment system in Tumbes, San Juan de la Virgen, Pampas del Hospital, Corrales, San Jacinto, and the districts of Zorritos, Casitas and Canoas of Punta Sal, Tumbes.



Click here for more information The bidding process has not yet been called.

TRANSPORTATION PROJECTS UNDER EVALUATION

CHIMBOTE INTERNATIONAL TERMINAL

INVESTMENT AMOUNT: US\$172.16MM

Design, financing, execution of investments, conservation, operation and transfer of the assets included as part of the project for the new multipurpose port terminal at the Port of Chimbote.

Click_here for more information.The bidding process has not yet been called.

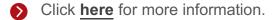




WORKS FOR TAXES

The project portfolio includes more than 1300 projects at the national level and from subnational entities (regional and local governments), to be executed through the "works for taxes" mechanism.

The projects to be executed under the "works for taxes" mechanism may include environmental, cultural, communications, sports, education, irrigation, health and sanitation, among others.





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RODIIGO, ELIAS & MEDIANO ABOGADOS

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